



McLean High School PTSA

General Membership Meeting
October 13, 2022

Agenda

General Membership Meeting

October 13, 2022, 7:00pm-8:00pm

- I. Welcome
- II. Business
 - Approval of 9/13 General Membership Meeting Minutes
 - September & October Highlights
 - Upcoming Events and Activities
 - Ways to Support and Call for Volunteers
 - Treasurer's Report
- III. Adjournment of Business Portion
- IV. Presentation by Dr. Dan, TutorSmart
 - Studying Smart!

Big Thanks to Our Officers and Volunteers

Officers

- Elizabeth El-Nattar (President)
- Oscar Hernández (President Elect)
- Fernando Sabio (VP of Communication)
- Savitha Sagar (VP of Programs)
- Connie Sanabria-Howell (VP of Fundraising)
- Sue Ellen Beggs (Treasurer)
- Sooa Kang (Secretary)

Shout Out to Committee Chairs

- Olivia Ma (Membership)
- Nan Yang (E-News)
- Emma Blankenbaker (McLean Matters)
- Veronica Scozia (Hospitality)
- Kimberly Wells (Grants)

What Have We Been Up To?

Student Health & Wellness Therapy Dog Visits



Staff Appreciation Thank A Custodian!



McLean Matters School Supply Drive



Your Participation Empowers Success

Student Earn Service Hours



- Parent & Student Volunteers Needed!
 - Help with After-School programs to allow students to earn Service Hours
 - Monthly Cake Decorating for the St. Vinson Retirement Community
 - Holiday Cookie Decorating
 - Assisting the Officers and Committee Chairs with Activities/Programs
 - e-News co-chair
 - Senior Ethics / SPIRIT program
- Parent Volunteers to Become Officers for 2023-2024

What's Upcoming?

Support Senior Grad Party

- White House Christmas Ornaments, Winter 2022
- Senior Graduate Yard Signs



Upcoming Events

- Reflections Arts Competition – Due 10/20/22
- Speaker event by Ned Johnson for students on overcoming test anxiety – Oct/Nov
- Health & Wellness activities – Therapy Dog visits (11/3, 12/1); Yoga & Mindfulness Sessions (TBD)
- Launching for college – Speaker event (Nov/Jan)


WAYS YOU CAN SUPPORT

Contribute

- DIRECT DONATION
- EMPLOYEE MATCHING PROGRAM
- BUSINESS PARTNERS
- EVENT SPONSORS



Enroll in Rewards Programs

-  **causenetwork**
EARN REWARDS WHILE YOU SHOP
AT 1000+ STORES



- SELECT MCLEAN HIGH SCHOOL PTSA



- REGISTER YOUR VIC CARD
MHS CODE: 5560

PERFORMANCE YTD AS OF SEPTEMBER 30, 2022

Budget \$70,800

- Annual Membership (15%)
- Donations (71%)
- Rebate Programs (7%)
- Corporate Sponsorships(7%)

Funding
\$29,462
42%

Enrichment
\$0
0%

Budget \$30,300

- Grants Program
- Science Enrichment
- School & Curriculum Support

Budget \$3,343

- Administration
- Insurance
- Payment Processing
- Financial Accounting

Operations
\$1,193
36%

Community
\$6,833
18%

Budget \$38,500

- Student Health & Wellness
- Ethics Day
- Outreach
- Highlander Appreciation
- Hospitality
- Celebrate McLean
- Communications

TREASURER'S REPORT - SEPTEMBER 30, 2022



Treasurer's Report
Sep 30 2022

- **INCOMING MEMBERSHIP/DONATIONS - \$8,904**

- MEMBERSHIPS
- DONATIONS
- REBATES PROGRAMS
- SPONSORSHIPS
- LESS: PTSA DUES

- **KEY EXPENSES - \$7,546**

- CELEBRATE MCLEAN
- PAYMENT PROCESSING FEES
- INSURANCE

	Current Month Activity	Fiscal YTD Activity	FY 2022-23 Approved Budget	Differences (\$)	(%)
REVENUE					
Funding					
Membership Dues	(\$ 1,565)	(\$ 6,800)	(\$ 12,500)	(\$ (5,700)	54%
National, State & Local Dues (\$4.00/member)	(\$ (923)	(\$ (923)	(\$ (2,000)	(\$ 1,078)	46%
Donations	(\$ 6,145)	(\$ 21,470)	(\$ 50,000)	(\$ (28,530)	43%
Rebate Programs (Amazon, Harris Teeter, Cause Ntwk)	(\$ 116)	(\$ 116)	(\$ 1,000)	(\$ (884)	12%
SAT/ACT Practice Test (1)	(\$ -)	(\$ -)	(\$ 3,000)	(\$ (3,000)	0%
Restaurant Fundraisers	(\$ -)	(\$ -)	(\$ 1,000)	(\$ (1,000)	0%
Corporate Sponsorships	(\$ 2,000)	(\$ 2,000)	(\$ 5,000)	(\$ (3,000)	40%
Scholarship Fund/Restricted (2)	(\$ -)	(\$ -)	(\$ 300)	(\$ (300)	0%
Total Funding	(\$ 8,904)	(\$ 29,464)	(\$ 70,800)	(\$ (41,336)	42%
EXPENSES					
Enrichment & Support					
Grant Program	(\$ -)	(\$ -)	(\$ 15,000)	(\$ 15,000)	0%
Science Enrichment (3)	(\$ -)	(\$ -)	(\$ 3,000)	(\$ 3,000)	0%
School & Curriculum Support	(\$ -)	(\$ -)	(\$ 12,000)	(\$ 12,000)	0%
Scholarship Fund (Restricted) (2)	(\$ -)	(\$ -)	(\$ 300)	(\$ 300)	0%
Community Building & Support					
Ethics Day	(\$ -)	(\$ -)	(\$ 7,000)	(\$ 7,000)	0%
Health & Wellness	(\$ -)	(\$ -)	(\$ 1,500)	(\$ 1,500)	0%
Outreach	(\$ -)	(\$ -)	(\$ 3,000)	(\$ 3,000)	0%
Hospitality	(\$ -)	(\$ -)	(\$ 12,000)	(\$ 12,000)	0%
Highlander Appreciation	(\$ -)	(\$ -)	(\$ 6,500)	(\$ 6,500)	0%
Celebrate McLean	(\$ 6,833)	(\$ 6,833)	(\$ 7,500)	(\$ 667)	91%
Communications & Marketing (4)	(\$ -)	(\$ -)	(\$ 1,000)	(\$ 1,000)	0%
Operational Support					
Administrative	(\$ -)	(\$ -)	(\$ 500)	(\$ 500)	0%
Financial Accounting	(\$ -)	(\$ -)	(\$ 300)	(\$ 300)	0%
Payment Processing	(\$ 170)	(\$ 650)	(\$ 1,500)	(\$ 850)	43%
Insurance	(\$ 543)	(\$ 543)	(\$ 543)	(\$ -)	100%
PTSA Discretionary Fund	(\$ -)	(\$ -)	(\$ 500)	(\$ 500)	0%
Total Support	(\$ 7,546)	(\$ 8,026)	(\$ 72,143)	(\$ 64,117)	11%
Net Income (Loss)					
Beginning Cash Balance - PTSA	(\$ 1,358)	(\$ 21,438)	(\$ 1,343)	(\$ 22,781)	
Ending Cash Balance - PTSA	(\$ 53,852)	(\$ 53,852)	(\$ 31,071)	(\$ 22,781)	
All Night Grad Party (ANGP)					
Income	(\$ -)	(\$ -)	(\$ 45,000)	(\$ (45,000)	
Expenses	(\$ -)	(\$ -)	(\$ 45,000)	(\$ (45,000)	
Net Income (Loss)	(\$ -)	(\$ -)	(\$ -)	(\$ -)	
Beginning Cash Balance - ANGP	(\$ 13,273)	(\$ 13,273)	(\$ 13,273)		
Ending Cash Balance - ANGP	(\$ 13,273)	(\$ 13,273)	(\$ 13,273)		

(1) SAT/ACT practice tests are all virtual so no custodial expenses are budgeted.

(2) Scholarship fund set up to administer donated funds to recognize academic achievement in Spanish.

(3) Science Dissection Supplies provided to supplement enrichment resources for students.

(4) Communications & Marketing supports community building through online platforms and promotional activities.

Guest Speaker – Studying Smart & Prepare for College



Dr. Dan Pham

Helps parents and students achieve the perfect balance for **Optimal Results** through positive learning with **excitement and hope, NOT stress!**





Thank You for Attending

Questions and Comments

